Billing code 6690-01-P

EXPORT-IMPORT BANK OF THE UNITED STATES

[Public Notice: 2012-0539]

Application for Final Commitment for a Long-term Loan or Financial Guarantee in Excess of

\$100 million; 25 Day Comment Period

AGENCY: Export-Import Bank of the United States

ACTION: Notice of 25 day comment period regarding an application for final commitment for a long-term loan or financial guarantee in excess of \$100 million.

REASON FOR NOTICE: This Notice is to inform the public, in accordance with Section 3(c)(10) of the Charter of the Export-Import Bank of the United States ("Ex-Im Bank"), that Ex-Im Bank has received an application for final commitment for a long-term loan or financial guarantee in excess of \$100 million (as calculated in accordance with Section 3(c)(10) of the Charter).

Comments received within the comment period specified below will be presented to the Ex-Im Bank Board of Directors prior to final action on this Transaction.

REFERENCE: AP086754XX, AP087318XX, and AP087407XX

PURPOSE AND USE:

Brief description of the purpose of the transaction:

To support the export of mining trucks and bulldozers to Ukraine.

Brief non-proprietary description of the anticipated use of the items being exported:

To mine iron ore in Ukraine.

To the extent that Ex-Im Bank is reasonably aware, the item(s) being exported are not expected to produce exports or provide services in competition with the exportation of goods or provision of services by a United States industry.

PARTIES:

Principal Supplier: Caterpillar Inc.

Obligors: OJSC Ferrexpo Poltava Mining, Ukraine; OJSC Ferrexpo Yeristovo Mining, Ukraine;

OJSC Ferrexpo Belanovo Mining, Ukraine

Guarantor(s): Ferrexpo AG, Switzerland

DESCRIPTION OF ITEMS BEING EXPORTED:

Caterpillar mining trucks and bulldozers.

INFORMATION ON DECISION: Information on the final decision for this transaction will be available in the "Summary Minutes of Meetings of Board of Directors" on http://www.exim.gov/articles.cfm/board%20minute

CONFIDENTIAL INFORMATION: Please note that this notice does not include confidential or proprietary business information; information which, if disclosed, would violate the Trade Secrets Act; or information which would jeopardize jobs in the United States by supplying information that competitors could use to compete with companies in the United States.

DATES: Comments must be received on or before [INSERT DATE 25 DAYS AFTER DATE OF PUBLICATION] to be assured of consideration before final consideration of the transaction by the Board of Directors of Ex-Im Bank.

ADDRESSES: Comments may be submitted through <u>WWW.REGULATIONS.GOV.</u>

Sharon A. Whitt Agency Clearance Officer Billing Code 6690-01-P

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